



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading reported for prompt shipments, limited trading reported on packer label hens and toms for May and June. Inquiry was light with some improved interest noted for deferred arrivals. Supplies are adequate. Trading and demand was light for parts and meats. The market tone for parts and meats was mostly steady.

### EXPORT MARKET HIGHLIGHTS

Trading was limited. Demand was very light.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 13, 2004**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-65	64	64.00	200	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	72.00	754	OCT	3120	MAY-OCT
16-24 LB TOMS									
EASTERN REGION 3/	62-65	62	62.00	200	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	8400	MAY-OCT
WESTERN REGION 5/	64-65	-	-	-	68.50	420	OCT	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 14, 2004**

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8-16 LB HENS									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	2560	MAY-JUN
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	1720	MAY-JUN
WESTERN REGION 5/	64-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 APRIL 2004.

The rib breast market ranged from steady to fully steady on institutional sizes to mixed on 4-8 lb. weights. Demand ranged from slow on 4-8 lb. sized breasts to sometimes fair on institutional sizes. Offerings of consumer sized breasts were uneven ranging from light to instances ample, institutional sized breasts were light to adequate. The market on tom bulk parts was mostly steady on drums and wings, necks steady to barely steady. Demand slow to moderate for the mostly light to adequate offerings. Some export tom drum resale offerings were also noted. Trading light on all items. For domestic (fresh): breast trim 115, scapula and wing meat 108, frozen layer packed tenderloins 170 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	156.00	73
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	30.00-32.00		31.10	89
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN	29.00-32.00		30.67	120
WINGS, FULL-CUT, TOM	47.00		47.00	80
WINGS, FULL-CUT, HEN	43.00		43.00	40
WINGS, V-TYPE, TOM	30.00-32.00		30.67	60
WINGS, V-TYPE, HEN	79.00-81.00		80.00	80
NECKS, TOM		M	57.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	175.00		175.00	190
BREASTS, B/S, TOM--FRESH 3/		M	193.00	40
THIGH MEAT	91.00		91.00	10
THIGH MEAT--FRESH		F	92.64	183
BREAST TRIM MEAT		F	112.00	80
SCAPULA MEAT		F	98.00	40
TENDERLOINS				
DESTRAPPED TENDERS	170.00-174.00		170.80	200
DESTRAPPED TENDERS--FRESH				
WING MEAT WITH SKIN		M	98.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	37.00	240
EXPORT TRADING				
DRUMSTICKS, TOMS	28.00		28.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	35.00	40
MECHANICALLY SEPARATED 4/		M	37.00	80
THIGH MEAT - FROZEN		M	95.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED  
TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	70-77

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	95-129
TURKEYS Y TOMS UNDER 22#	86-125
TURKEYS Y TOMS 22-24#	85-125
TURKEYS Y TOMS 24-26#	85-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 APRIL 2004.

The trade sentiment on fresh tom breast meat was mostly steady, steady to instances firm on the balance of white meat. Demand on fresh tom breast meat was light to fair with some noting post Easter further processed demand not up to expectations. The demand on the balance of white meat items was fair to good. Offerings of fresh tom breast meat were adequate to sometimes fully adequate for buyers' needs, balance of white meat ranged tight to adequate with breast trim tightest. Trading light on all items. Export demand light with increased activity being noted on drums. For domestic (fresh): wing meat and scapula 103, breast trim 110, frozen young hen breast meat without tenderloins -6 months age 147 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	92.00		92.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	32.00		32.00	20
DRUMSTICKS, TOM--FRESH	31.00		31.00	40
DRUMSTICKS, HEN	31.00		31.00	40
WINGS, FULL-CUT, TOM	45.00		45.00	80
WINGS, FULL-CUT, HEN		T	43.00	40
WINGS, V-TYPE, TOM	33.00		33.00	20
WINGS, V-TYPE, HEN	79.00		79.00	80
NECKS, TOM	57.00		57.00	20
NECKS, HEN	55.00		55.00	40
BREASTS, B/S, TOM 3/		T	175.00	190
BREASTS, B/S, TOM--FRESH 3/		M	193.00	40
THIGH MEAT		T	91.00	10
THIGH MEAT--FRESH	91.00-94.00		92.00	60
BREAST TRIM MEAT		F	112.00	80
SCAPULA MEAT		F	98.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	170.80	200
DESTRAPPED TENDERS--FRESH				
WING MEAT WITH SKIN		M	98.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	38.00		38.00	360
EXPORT TRADING				
DRUMSTICKS, TOMS		T	28.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	34.00		34.00	40
MECHANICALLY SEPARATED 4/		M	37.00	80
THIGH MEAT - FROZEN		M	95.00	80

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/14/04**

**POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004			
2002-2003			

ACCUMULATED

NOT AVAILABLE